



THIS IS  
ARCTIC PAPER  
2024



ARCTIC PAPER

The Arctic Paper strategy is combining the synergies of a leading European manufacturer of innovative, bio-based and premium-quality graphic and packaging paper, a variety of pulp products with new investments in packaging and renewable energy

# 4P FOR FUTURE ARCTIC

Paper



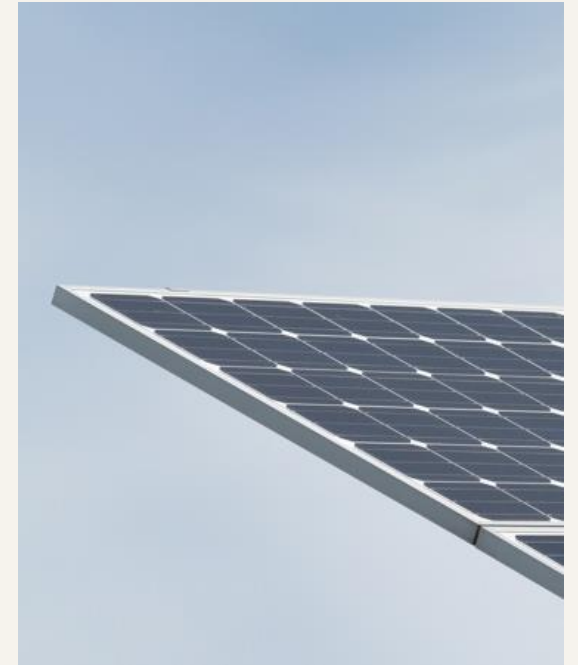
Packaging



Pulp



Power



# CAPITAL GROUP STRUCTURE OVERVIEW

Arctic Paper SA (Holding company)

## **PULP**

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Rottneros Bruk AB  
Vallviks Bruk AB

## **PAPER**

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Arctic Paper Kostrzyn SA  
Arctic Paper Munkedals AB  
Arctic Paper Grycksbo AB

## **PACKAGING**

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Rottneros Packaging AB  
Kostrzyn Packaging Sp. z o.o.

## **POWER**

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Munkedals Kraft AB  
Kalltorp Kraft Handelsbolaget



# STRONG IN EUROPE

**1740**

Start of paper manufacturing in Swedish Grycksbo mill in 1740

**2009**

Listed on Warsaw Stock Exchange in 2009, and since 2012 on Stockholm's NASDAQ

**1,500**

Currently approximately 1,500 employees work at Arctic Paper Group

**700,000**

Annual capacity of graphic fine paper

**781**

Sales revenue in 2023 for the Arctic Paper Group in MEUR

**430,000**

Annual capacity of high-quality woodpulp

# SUMMARY 2023

Arctic Paper Group

Net sales (MEUR)

**781**



EBITDA (MEUR)

**105**



Paper sales volume

**432k t**



Pulp sales volume

**357k t**





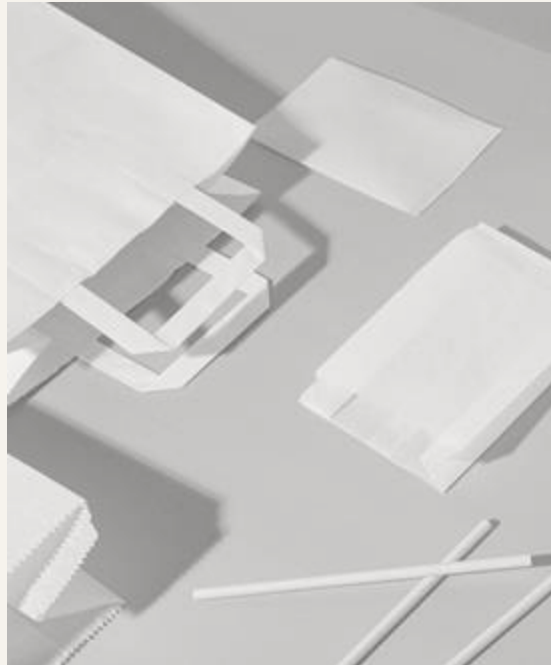
Modern workplace  
and meeting the future

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Paper



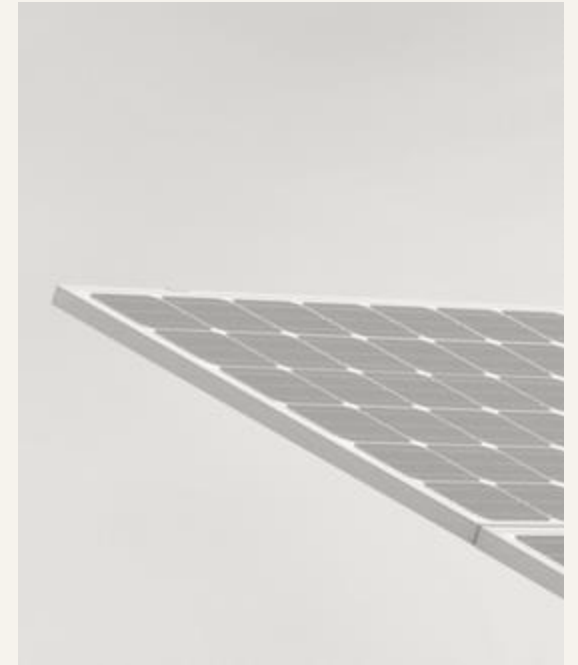
Packaging



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# PAPER

# BENCHMARK FOR SUSTAINABLE AND ECO-FRIENDLY PRODUCTION

2

Munkedal and Grycksbo mills are both Cradle to Cradle Certified® for their full product assortments

nearly 0

The paper mill Grycksbo is running on 100% bio energy and, therefore, has extremely low fossil CO<sub>2</sub> emissions

20

20 MW solar installations ready in 2024 at Kostrzyn mill

2022

2021 start of new hydro power plant, 2022 start of new flexible multifuel boiler plant at Munkedal

100%

100% of our wood is FSC and PEFC certified

3-4

Using just 3-4 litres of water per 1 kg of paper, our Munkedal mill is one of the most eco-friendly, worldwide

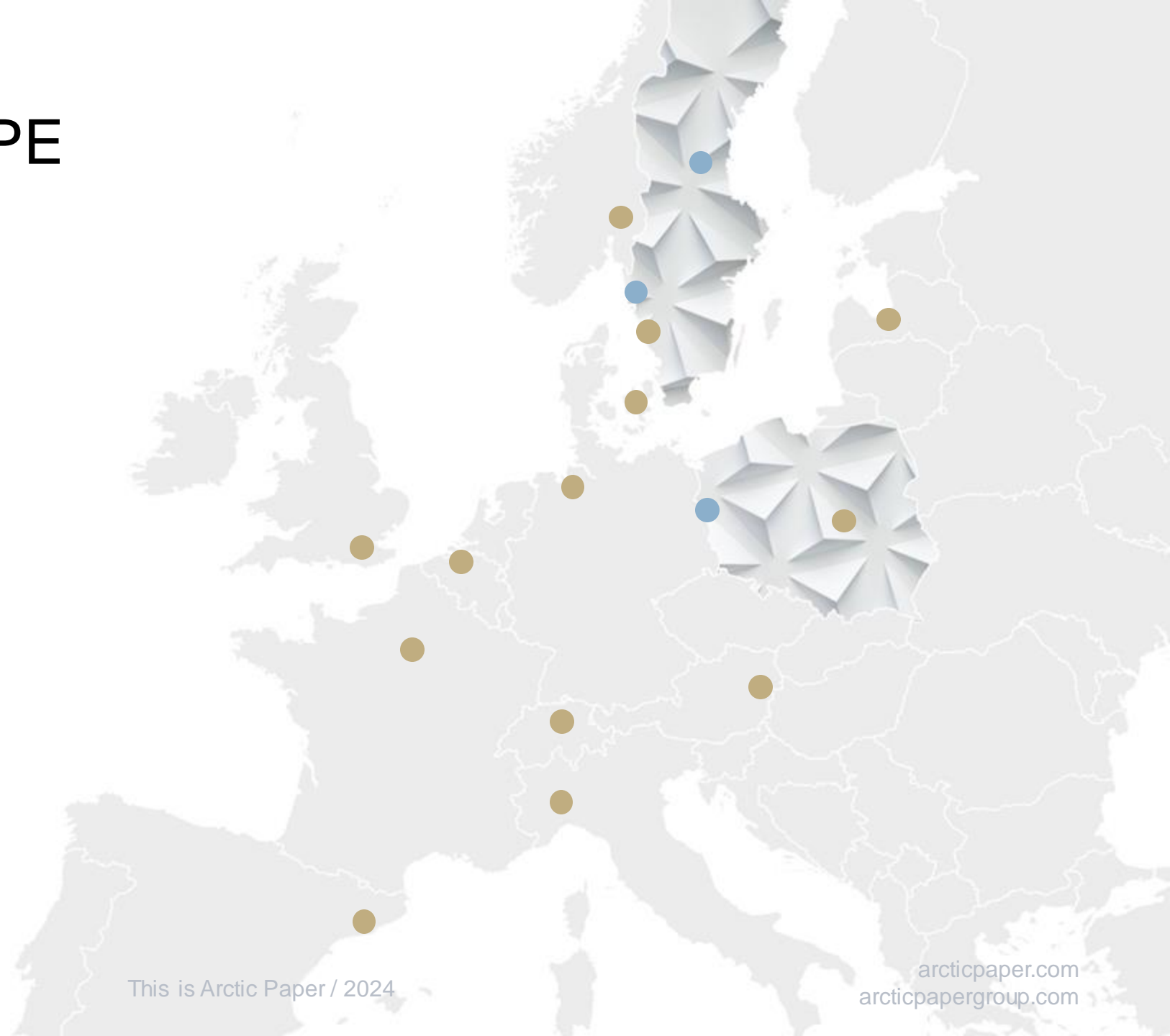
# AT HOME IN EUROPE

## ● SALES OFFICES


Arctic Paper Papierhandels GmbH, *Austria*  
Arctic Paper Benelux N.V., *Belgium*  
Arctic Paper Danmark A/S, *Denmark*  
Arctic Paper France SAS, *France*  
Arctic Paper Deutschland GmbH, *Germany*  
Arctic Paper Italia Srl, *Italy*  
Arctic Paper Baltic States, *Latvia*  
Arctic Paper Norge AS, *Norway*  
Arctic Paper Polska Sp. z o.o., *Poland*  
Arctic Paper Espana S.L., *Spain*  
Arctic Paper Scanbaltics, *Sweden*  
Arctic Paper Schweiz AG, *Switzerland*  
Arctic Paper UK Ltd., *United Kingdom*

## ● PAPER MILLS

Arctic Paper Kostrzyn SA, *Poland*  
Arctic Paper Munkedals AB, *Sweden*  
Arctic Paper Grycksbo AB, *Sweden*







We run some of the most eco-friendly  
paper mills worldwide – creating a good balance  
between people, production and environment



# ARCTIC PAPER MUNKEDALS

Driving the market for design,  
book and packaging paper

**Brands:** Munken, Amber

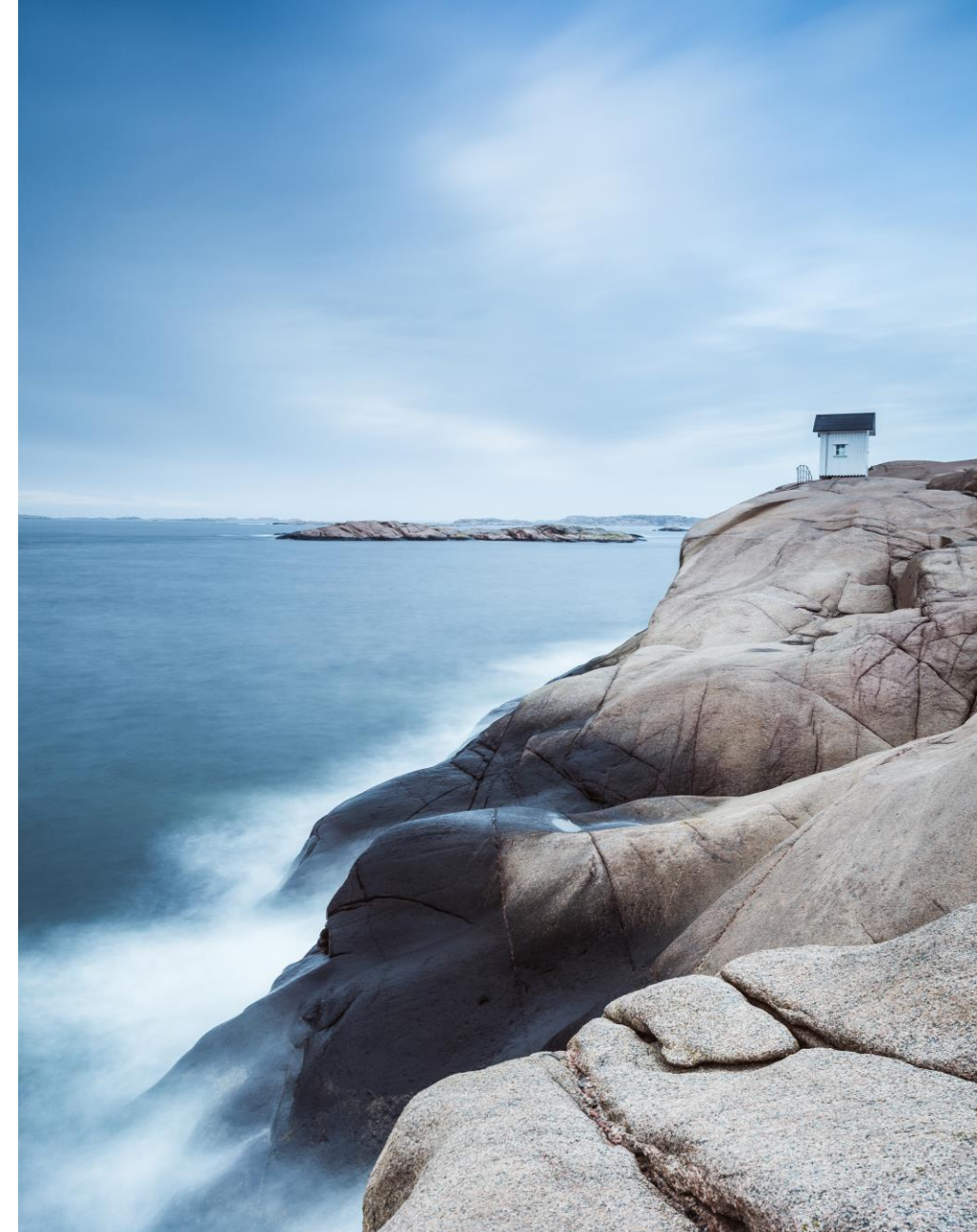
**Production capacity:** 165,000 tonnes/year

**Paper machines:** 2 (3.97 m and 3.25 m)

**Employees:** approx 330

**Location:** Sweden

**Energy:** Flexible multifuel boiler plant + Hydro power plant



# ARCTIC PAPER GRYCKSBO

Advanced coated graphical  
and packaging paper

**Brands:** G, Arctic Volume

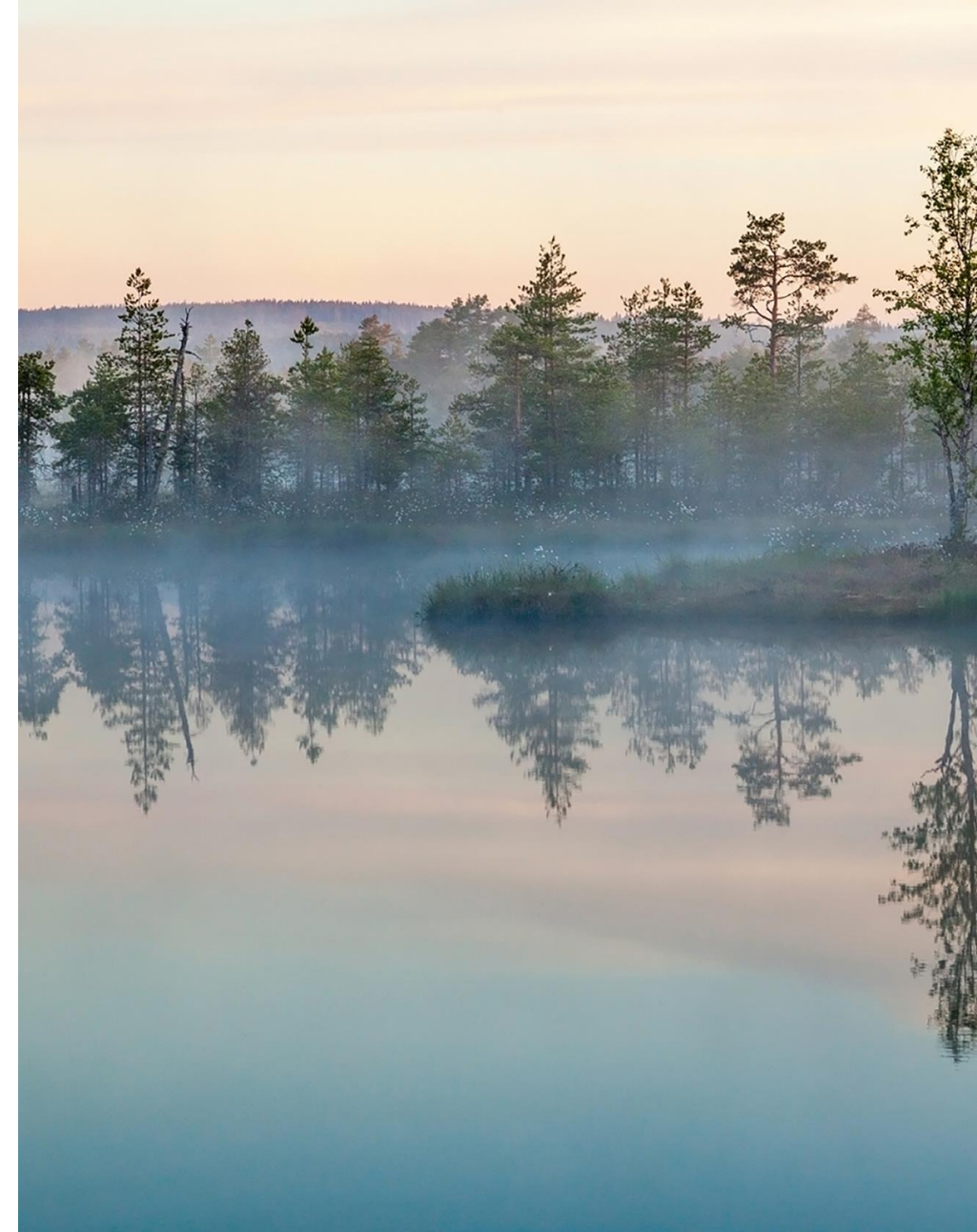
**Production capacity:** 220,000 tonnes/year

**Paper machines:** 2 (2.52 m and 3.86 m)

**Employees:** approx 330

**Location:** Sweden

**Energy:** Biomass power plant





# ARCTIC PAPER KOSTRZYN

Performance and high-quality  
uncoated graphical and paper  
packaging from the heart of Europe

**Brands:** Amber

**Production capacity:** 315,000 tonnes/year


**Paper machines:** 2 (5.30 m and 5.30 m)

**Employees:** approx 440

**Location:** Poland

**Energy:** Natural gas power plant + Solar park





As much as we believe in quality,  
we believe in strong brands



# CLIENT STRUCTURE

Market segments/products portfolio/target groups

## Printing Houses

Clients who purchase the Group's paper products directly.

## Merchants

Direct customers who purchase, stock and distribute the Group's paper for resale to other users.

## Publishers

Direct and indirect customers, who uses the Group's paper products for use in their publication activities, i.e.



## Advertising Industry

Predominantly indirect customers, who use our products, i.e., Deutsche Bank, Karl Lagerfeld, Kenzo, L'Oreal, Louis Vuitton, Nike, Mercedes Benz, etc.

## Advertising and Design

Predominantly indirect customers but are of significant importance in requiring and recommending our products to end users.

# THE TRUSTED AND KNOWN BEYOND PAPER INDUSTRY: OUR GRAPHICAL PAPER BRANDS

## PREMIUM PRODUCT BRANDS

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**MUNKEN**

**Uncoated premium paper**

Munken Design Range

Munken Book Paper Range



**ARCTIC VOLUME**

**Coated premium paper**

Arctic Design Range

## PRODUCT BRANDS

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**AMBER**

**Uncoated high-quality paper**



**Coated high-quality paper**

# 4P FOR FUTURE ARCTIC

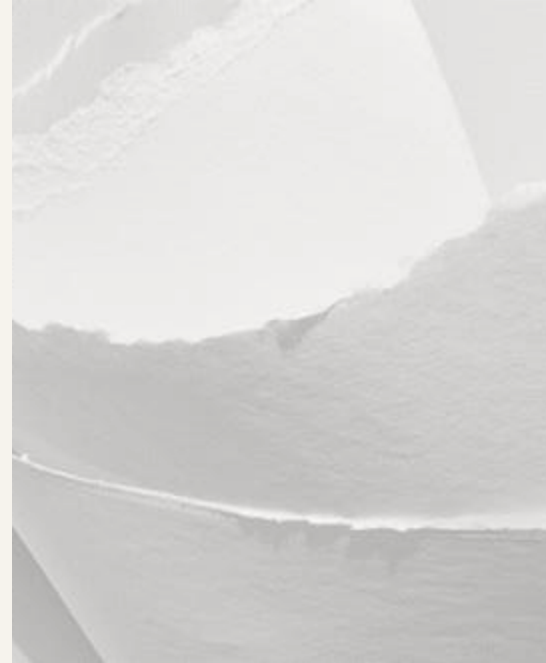
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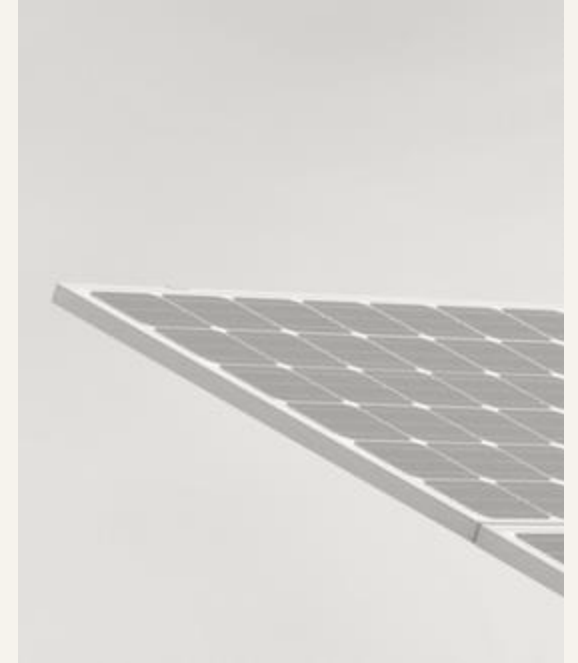
Packaging



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# PACKAGING



At Arctic Paper, we are proud to present  
our sustainable contribution to a better world  
with less plastic packaging materials

# ARCTIC PAPER PACKAGING

## MUNKEN KRAFT

MF White Kraft

**Munken Kraft** is a machine finished bleached kraft paper. The mixture of hardwood and softwood virgin fibre, provides **Munken Kraft** excellent runability and high strength. The sized surface enables outstanding printability and reduced dusting.

**Munken Kraft** – natural white shade  
**Munken Kraft High White** – high whiteness

Certificates: FSC, PEFC, ISEGA, C2C, FSSC 22000 (APK)

## G-FLEXMATT

One-Side Matt Coated

Arctic Paper's one-side matt coated flexible packaging paper **G-Flexmatt** is a versatile complement to our packaging range. The unique matt surface of **G-Flexmatt** enables an excellent print image appearance in flexo and offset processes, while the strength values given by the 100% virgin, short and long fibre mix effectively support the end-use in food and non-food packaging.

**G-Flexmatt** is produced at Arctic Paper Grycksbo, Sweden in a nearly carbon neutral production.

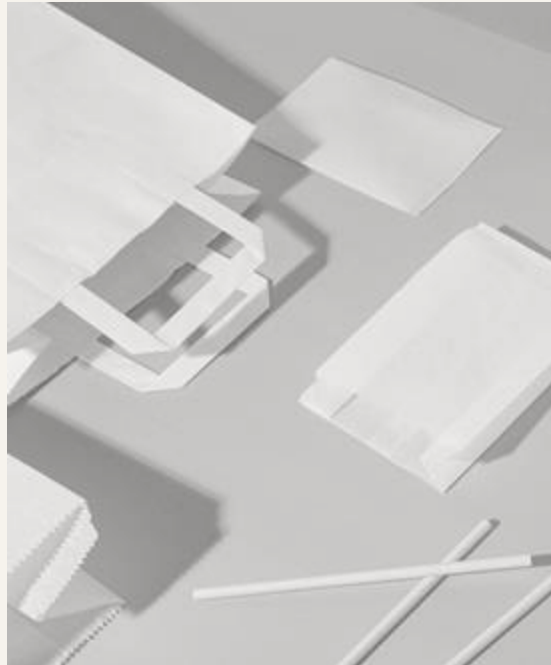
Certificates: FSC, PEFC, ISEGA, C2C

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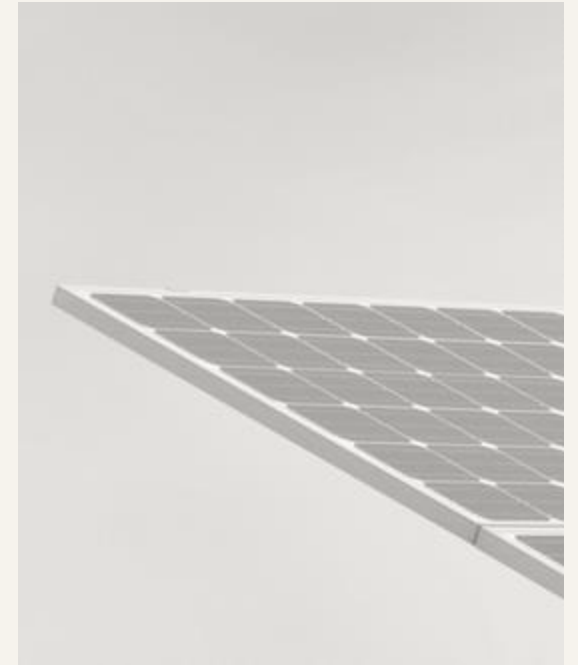
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# PULP



# ROTTNEROS: "WE ARE SPECIALISTS IN WOODPULP"

High quality woodpulp for different segments:

- board + packaging
- tissue
- electric applications
- graphic paper
- filter

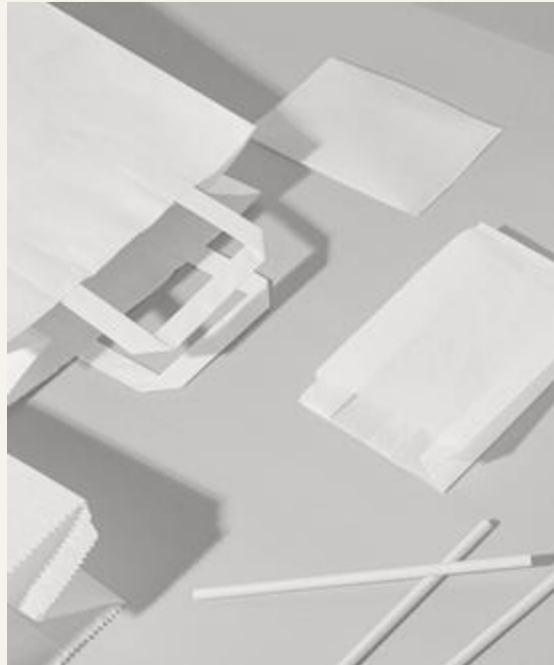


# 4P FOR FUTURE ARCTIC

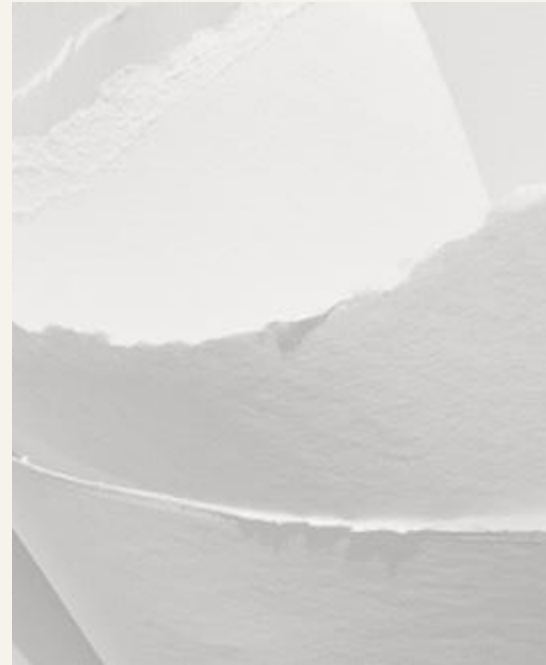
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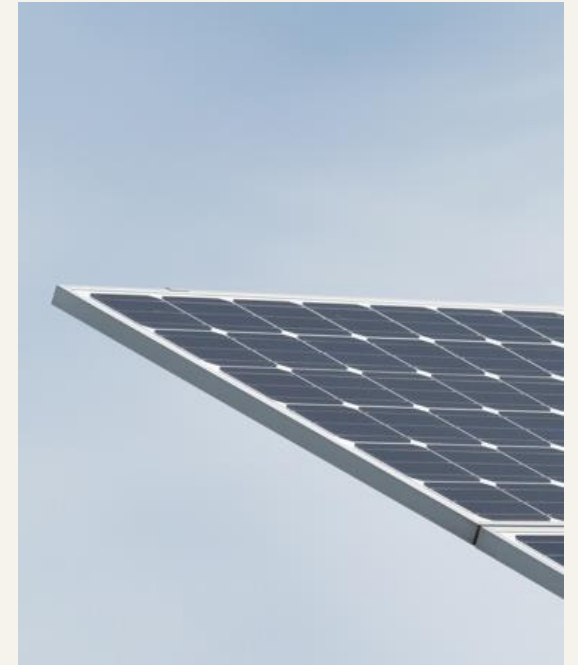
Packaging



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# POWER

A large array of solar panels is shown from a low angle, extending across the bottom half of the frame. The panels are dark blue with a grid of white lines. The background is a clear, light blue sky.



# ARCTIC PAPER GROUP POWER BALANCE

## MUNKEDAL

- Hydro power plant
- Flexible multifuel boiler plant
- LNG power plant
- Swedish national grid

## GRYCKSBO

- Biomass power plant
- Swedish national grid

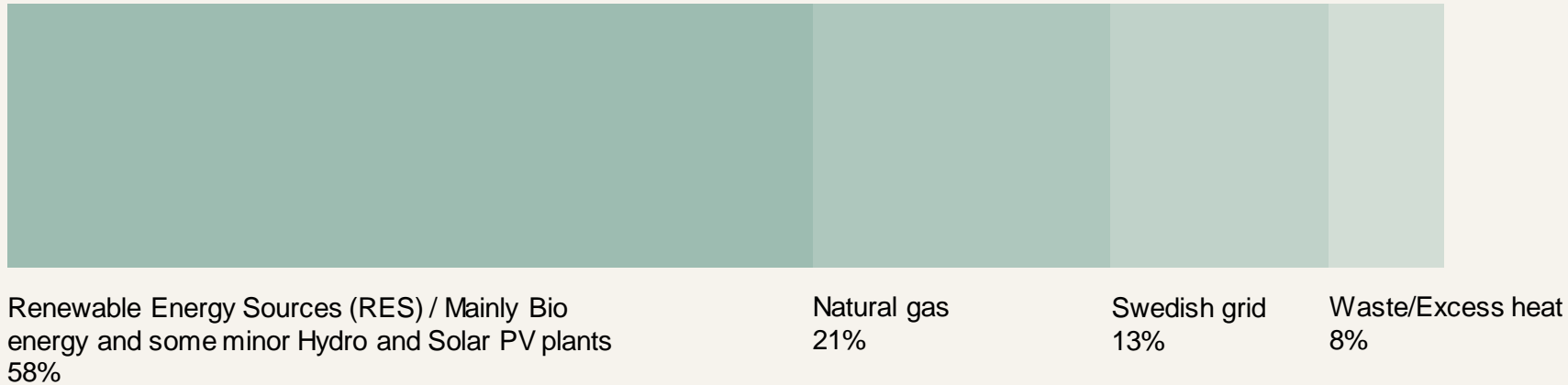
## KOSTRZYN

- Local natural gas power plant
- Solar park
- Plus supply to Polish national grid



# ARCTIC PAPER GROUP POWER BALANCE

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The total Energy produced on sites and taken from outside sources in 2023 is: 2.786 GWh

The total Energy used in our production units in 2023 is: 2.505 GWh





THANK YOU



ARCTIC PAPER



# CONTACT DETAILS



**Name**



**E-mail address**



**Position**



**Mobile number**



ARCTIC PAPER