

THIS IS ARCTIC PAPER 2023



ARCTIC PAPER

The Arctic Paper strategy is combining the synergies of a leading European manufacturer of innovative, bio-based and premium-quality graphic and packaging paper, a variety of pulp products with new investments in packaging and renewable energy.

4P FOR FUTURE ARCTIC

Paper



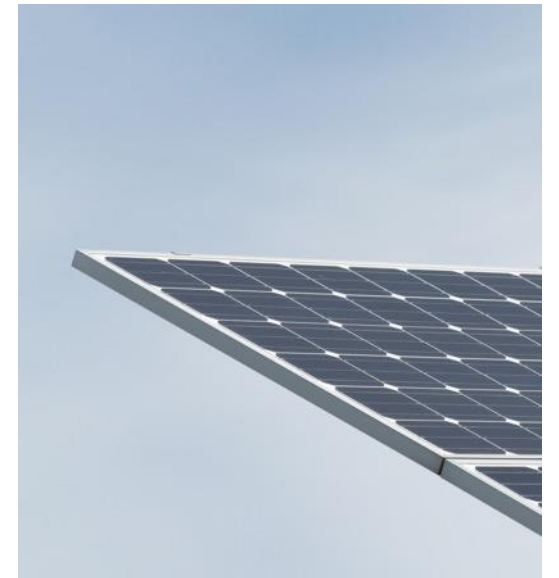
Packaging



Pulp



Power



CAPITAL GROUP STRUCTURE OVERVIEW

Arctic Paper SA (Holding company)

PULP

Rottneros Bruk AB
Vallviks Bruk AB

PAPER

Arctic Paper Kostrzyn SA
Arctic Paper Munkedals AB
Arctic Paper Grycksbo AB

PACKAGING

Rottneros Packaging AB
Kostrzyn Packaging Sp. z o.o.

POWER

Munkedals Kraft AB
Kalltorp Kraft Handelsbolaget

STRONG IN EUROPE

1740

Start of paper manufacturing in Swedish Grycksbo mill in 1740

2009

Listed on Warsaw Stock Exchange in 2009, and since 2012 on Stockholm's NASDAQ

1,500

Currently approximately 1,500 employees work at Arctic Paper Group

700,000

Annual capacity of graphic fine paper

1,035

Sales revenue in 2022 for the Arctic Paper Group in MEUR

430,000

Annual capacity of high-quality woodpulp

SUMMARY 2022

Arctic Paper Group

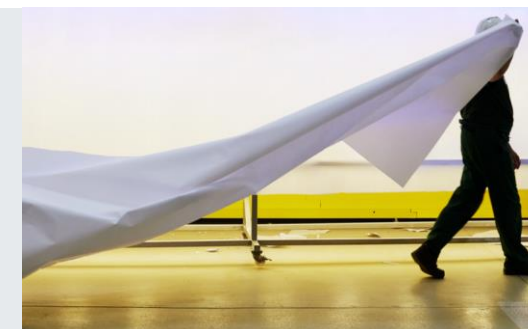
Net sales (mIn EUR)

1,035



EBITDA (mIn EUR)

206



Paper sales volume

616k t



Pulp sales volume

388k t





Modern workplace
and meeting the future

4P FOR FUTURE ARCTIC

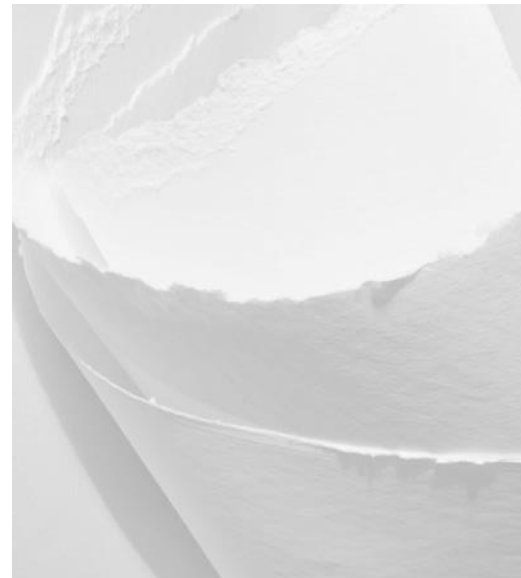
Paper



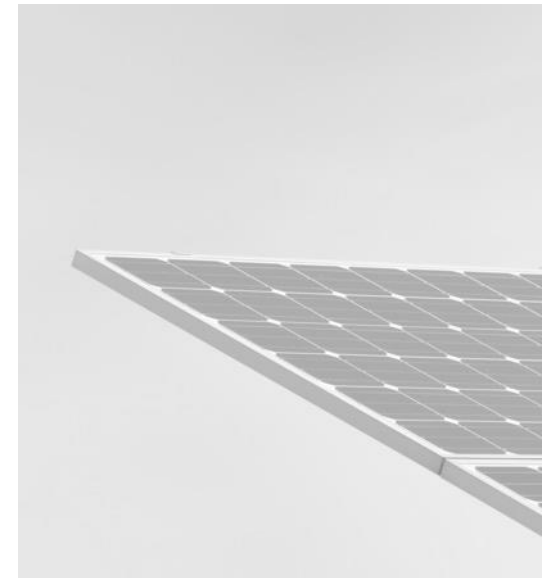
Packaging



Pulp



Power





BENCHMARK FOR SUSTAINABLE AND ECO-FRIENDLY PRODUCTION

2

Munkedal and Grycksbo mills are both Cradle to Cradle Certified® for their full product assortments

nearly 0

The paper mill Grycksbo is running on 100% bio energy and, therefore, has extremely low fossil CO₂ emissions

nearly 100

Our mill in Kostrzyn uses 100% local gas resources and a solar park

2022

2021 start of new hydro power plant, 2022 start of new flexible multifuel boiler plant at Munkedal

100%

100% of our wood is FSC and PEFC certified

3-4

Using just 3-4 litres of water per 1 kg of paper, our Munkedal mill is one of the most eco-friendly, worldwide

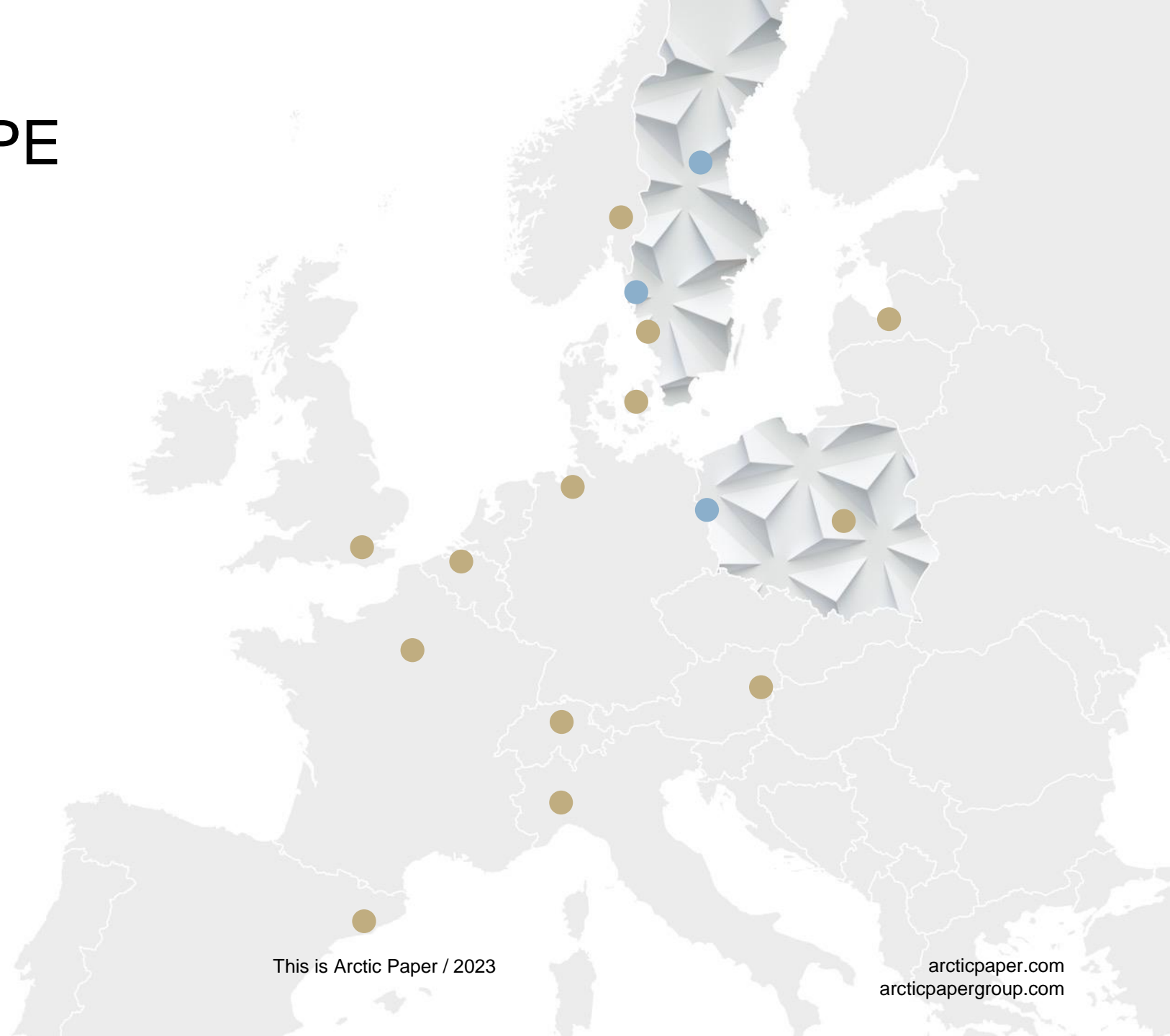
AT HOME IN EUROPE

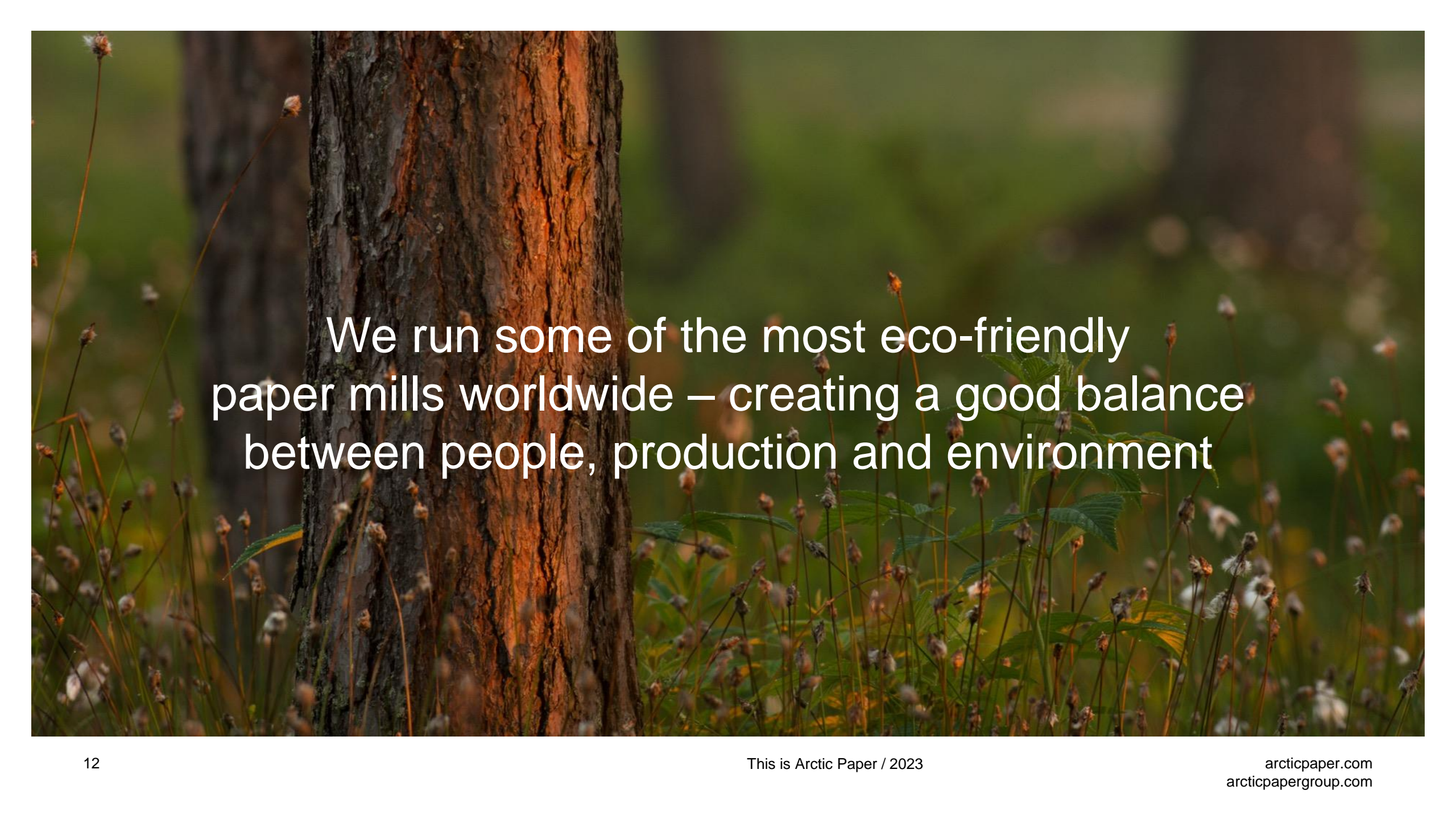
● SALES OFFICES

Arctic Paper Papierhandels GmbH, *Austria*
Arctic Paper Benelux N.V., *Belgium*
Arctic Paper Danmark A/S, *Denmark*
Arctic Paper France SAS, *France*
Arctic Paper Deutschland GmbH, *Germany*
Arctic Paper Italia Srl, *Italy*
Arctic Paper Baltic States, *Latvia*
Arctic Paper Norge AS, *Norway*
Arctic Paper Polska Sp. z o.o., *Poland*
Arctic Paper Espana S.L., *Spain*
Arctic Paper Scanbaltics, *Sweden*
Arctic Paper Schweiz AG, *Switzerland*
Arctic Paper UK Ltd., *United Kingdom*

● PAPER MILLS

Arctic Paper Kostrzyn SA, *Poland*
Arctic Paper Munkedals AB, *Sweden*
Arctic Paper Grycksbo AB, *Sweden*



A photograph of a tree trunk in a field of wildflowers, with text overlaid. The tree trunk is on the left, and the wildflowers are in the foreground and background. The text is centered over the image.

We run some of the most eco-friendly
paper mills worldwide – creating a good balance
between people, production and environment

ARCTIC PAPER MUNKEDALS

Driving the market for design,
book and packaging paper

Brands: Munken, Amber

Production capacity: 165,000 tonnes/year

Paper machines: 2 (3.97 m and 3.25 m)

Employees: 335

Location: Sweden

Energy: Flexible multifuel boiler plant + Hydro power plant



ARCTIC PAPER GRYCKSBO

Advanced coated graphical
and packaging paper

Brands: G, Arctic Volume

Production capacity: 220,000 tonnes/year

Paper machines: 2 (2.52 m and 3.86 m)

Employees: 330

Location: Sweden

Energy: Biomass power plant



ARCTIC PAPER KOSTRZYN

Performance and high-quality uncoated graphical and paper packaging from the heart of Europe

Brands: Amber

Production capacity: 315,000 tonnes/year


Paper machines: 2 (5.30 m and 5.30 m)

Employees: 439

Location: Poland

Energy: Natural gas power plant + Solar park





As much as we believe in quality,
we believe in strong brands

CLIENT STRUCTURE

Market segments/products portfolio/target groups

Printing Houses

Clients who purchase the Group's paper products directly.

Merchants

Direct customers who purchase, stock and distribute the Group's paper for resale to other users.

Publishers

Direct and indirect customers, who use the Group's paper products for use in their publication activities, i.e., Random House, Bonniers, Hachette, Holtzbrinck, etc.



Advertising Industry

Predominantly indirect customers, who use our products, i.e., Deutsche Bank, Karl Lagerfeld, Kenzo, L'Oreal, Louis Vuitton, Nike, Mercedes Benz, etc.

Advertising and Design

Predominantly indirect customers but are of significant importance in requiring and recommending our products to end users.

TRUSTED AND KNOWN BEYOND PAPER INDUSTRY: OUR GRAPHICAL PAPER BRANDS

PREMIUM PRODUCT BRANDS



MUNKEN

Uncoated
premium paper



ARCTIC VOLUME

Coated
premium paper

PRODUCT BRANDS

AMBER

Uncoated
high-quality paper



Coated
high-quality paper

4P FOR FUTURE ARCTIC

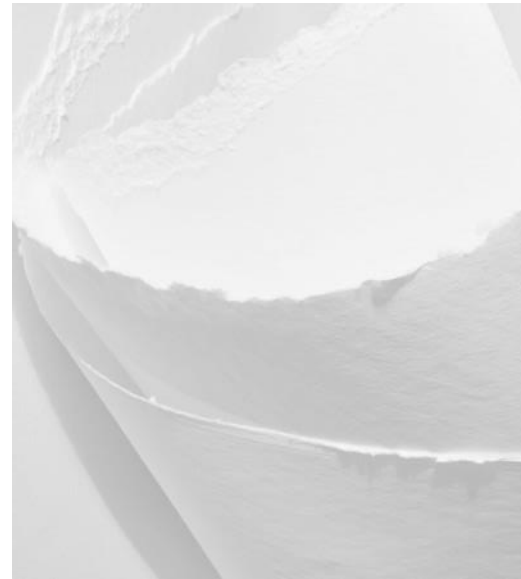
Paper



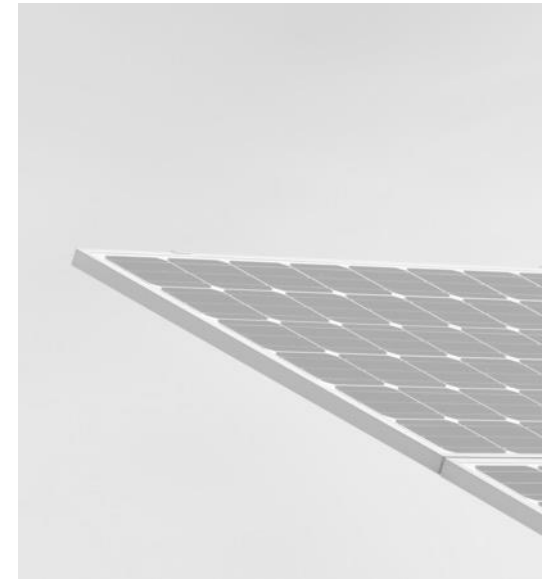
Packaging



Pulp



Power



A collection of white paper bags and a flat paper bag on a light surface. The bags are arranged in a row, with some standing upright and one lying flat in the foreground. The lighting is soft, creating subtle shadows on the surface.

PACKAGING

At Arctic Paper, we are proud to present
our sustainable contribution to a better world
with less plastic packaging materials

ARCTIC PAPER PACKAGING

MUNKEN KRAFT

MF White Kraft

Munken Kraft is a machine finished bleached kraft paper. The mixture of hardwood and softwood virgin fibre, provides **Munken Kraft** excellent runability and high strength. The sized surface enables outstanding printability and reduced dusting.

Munken Kraft – natural white shade

Munken Kraft High White – high whiteness

Certificates: FSC, PEFC, ISEGA, C2C, FSSC 22000 (APK)

G-FLEXMATT

One-Side Matt Coated

Arctic Paper's one-side matt coated flexible packaging paper **G-Flexmatt** is a versatile complement to our packaging range. The unique matt surface of **G-Flexmatt** enables an excellent print image appearance in flexo and offset processes, while the strength values given by the 100% virgin, short and long fibre mix effectively support the end-use in food and non-food packaging.

G-Flexmatt is produced at Arctic Paper Grycksbo, Sweden in a carbon neutral production.

Certificates: FSC, PEFC, ISEGA, C2C

4P FOR FUTURE ARCTIC

Paper



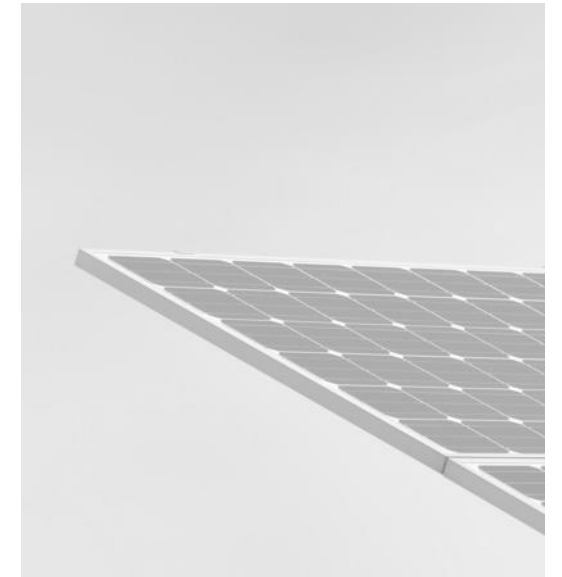
Packaging



Pulp



Power





PULP

ROTTNEROS: "WE ARE SPECIALISTS IN WOODPULP"

High quality woodpulp
for different segments:

board + packaging
tissue
electric applications
graphic paper
filter



4P FOR FUTURE ARCTIC

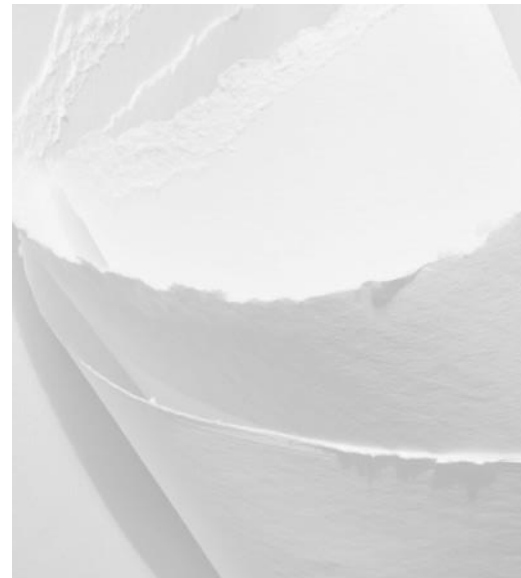
Paper



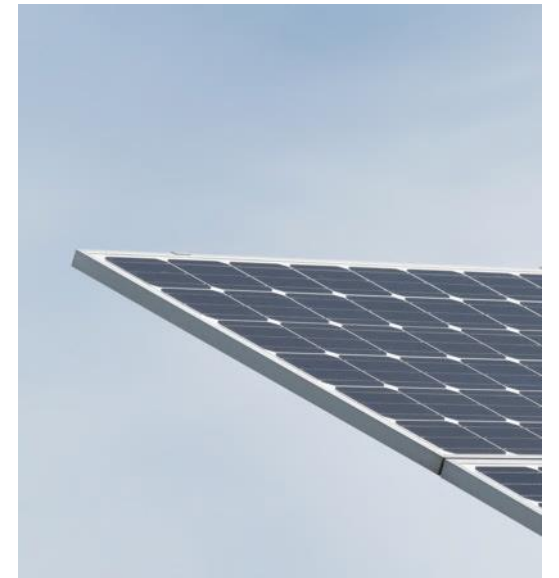
Packaging



Pulp



Power



POWER

ARCTIC PAPER GROUP POWER BALANCE

MUNKEDAL

Hydro power plant
Flexible multifuel boiler plant
LNG power plant
Swedish national grid

GRYCKSBO

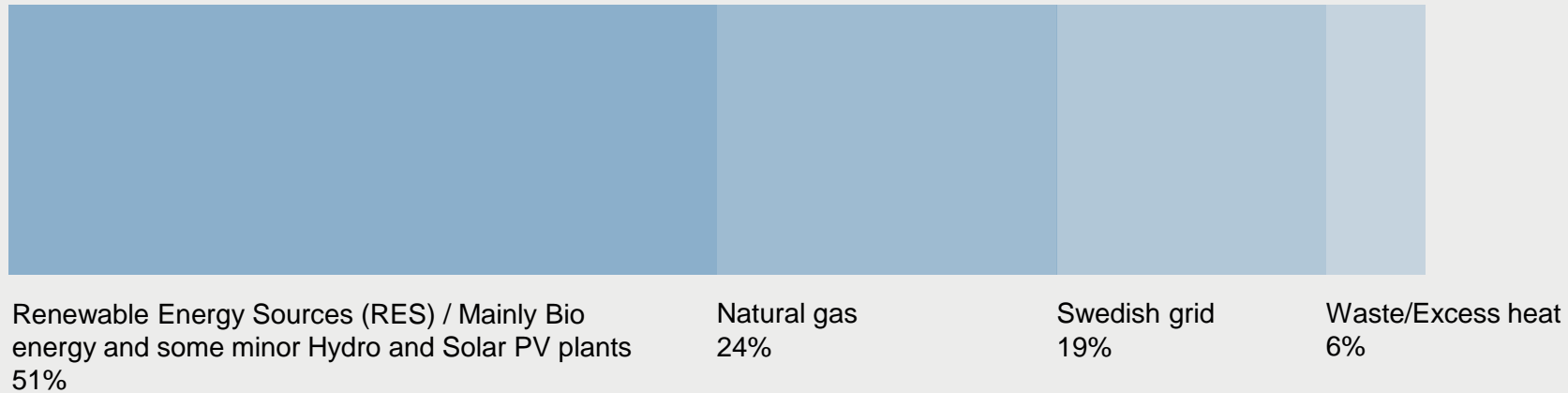
Biomass power plant
Swedish national grid

KOSTRZYN

Local natural gas power plant
Solar park
Plus supply to Polish national grid



ARCTIC PAPER GROUP POWER BALANCE



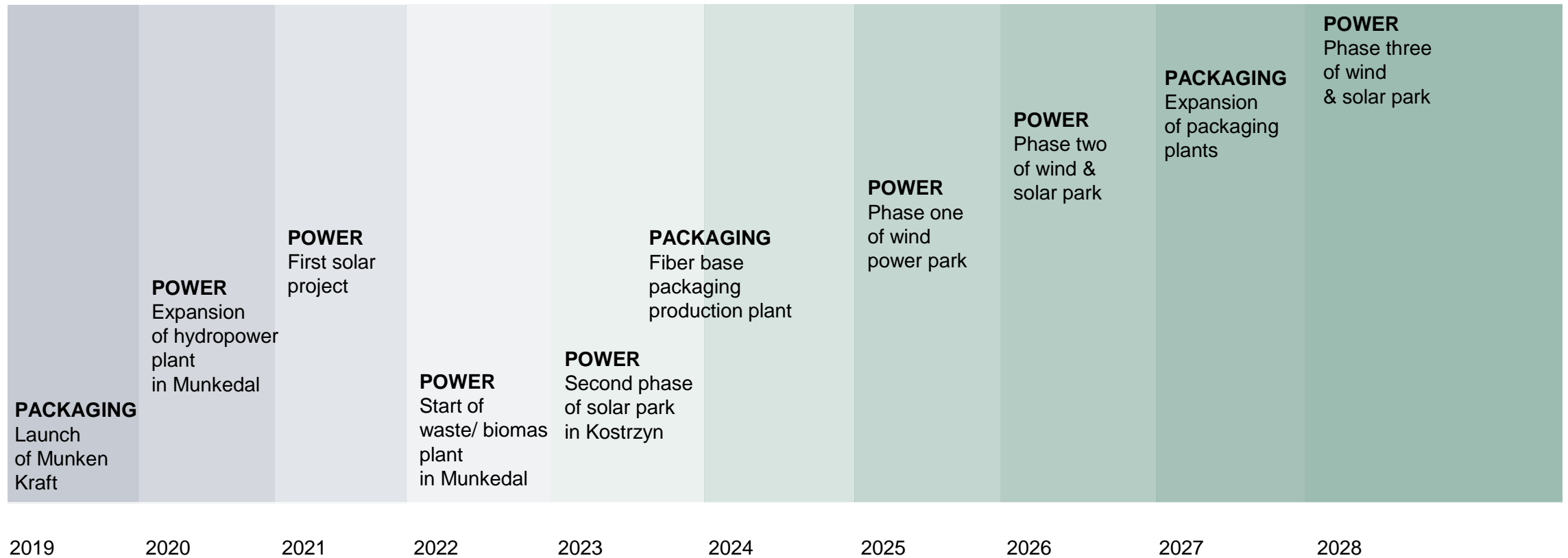
The total Energy produced on sites and taken from outside sources in 2022 is: 3.225 GWh

The total Energy used in our production units in 2022 is: 3.095 GWh

THE ROAD MAP

Milestones ahead

THE WAY FORWARD



THANK YOU



ARCTIC PAPER

CONTACT DETAILS



Name

Position



E-mail address



Mobile number



ARCTIC PAPER